



# Conference Program

# The Global Economy in Theory and Practice Conference

In Honor of David Weinstein

April 24, 2026

8:30 AM - 6:00 PM

*Faculty House, Presidential Ballroom  
Columbia University*



Faculty Organizers:



**Jonathan Dingel**  
Columbia  
University



**Jessie Handbury**  
University of  
Pennsylvania



**Yoon Joo Jo**  
Texas A&M  
University



**Ryan Kim**  
Seoul National  
University



# Schedule

**8:30am – 9:00am: Breakfast (Presidential Ballroom, 3<sup>rd</sup> fl.)**

**8:50am – 9:00am: Welcome Remarks by Jonathan Dingel**  
(Columbia University)

**9:00am – 10:30am**

Session 1: Urban, Housing, and Spatial Adjustment

Chair: **Don Davis** (Columbia University)

“Segmentation and Returns in Rental Housing” **Jessie Handbury**  
(University of Pennsylvania)

“Housing Is the Financial Cycle: Evidence from 100 Years of Local  
Building Permits” **Cameron LaPoint** (Yale School of Management)

“Urban Structure and Climate Adaptation” **David Atkin**  
(Massachusetts Institute of Technology)

**10:30am – 11:00am: Break**

**11:00am – 12:30pm**

Session 2: International Trade and Labor Markets

Chair: **Ryan Kim** (Seoul National University)

“The Commoditization of Labor” **Jón Steinsson** (University of California,  
Berkeley)

“Field Choice, Skill Specificity, and Labor Market Disruptions” **Lin Tian**  
(INSEAD)

“Trade and Welfare (Across Local Labor Markets)” **Jonathan Vogel**  
(University of California, Los Angeles)

**12:30pm: Lunch is served**

## 1:15pm – 2:15pm

### Session 3: Lunch Policy Panel – “The Future of Globalization”

Moderator: **Yishay Yafeh** (*School of Business Administration, Hebrew University*)

Panelists:

**Christian Broda** (*Duquesne Capital*)

**Anil Kashyap** (*University of Chicago, Booth School of Business*)

**Prachi Mishra** (*Ashoka University*)

**Dennis Novy** (*UK FCDO and University of Warwick*)

## 2:15pm – 2:30pm: Break

## 2:30pm – 4:00pm

### Session 4: Macro Dynamics and Networks

Chair: **Emi Nakamura** (*University of California, Berkeley*)

“Propagation of Shocks in Networks: Identification and Applications”

**Xavier Gabaix** (*Harvard University*)

“Global R&D Networks as Innovation Engines: Evidence from Leading U.S. Multinationals” **Lee Branstetter** (*Carnegie Mellon University Heinz College*)

“Carbon Taxes in the Global Economy: A Quantitative Analysis”

**Andrés Rodríguez-Clare** (*University of California, Berkeley*)

## 4:00pm – 4:30pm: Break

## 4:30pm – 6:00pm

### Session 5: Globalization, Trade, and Policy

Chair: **Peter Debaere** (*Darden Business School, University of Virginia*)


“Economic Analysis of Recent U.S. Tariffs” **Amit Khandelwal** (*Yale University*)

“The Economic Costs of National (In)security” **Nuno Limão** (*Georgetown University*)

“How Partisanship Shapes Economic Expectations: Evidence from the 2025 U.S. Tariff Announcement” **Yoon Joo Jo** (*Texas A&M University*)

**6:00pm: Closing Remarks by David Weinstein** (*Columbia University*)

**6:30pm – 8:30pm: Dinner (Skyline Room, 4<sup>th</sup> fl.)**



**Thank you for your participation in this  
celebratory recognition of David Weinstein's  
enduring contributions to the field of economics:**

Hassan Afrouzi	Matthew Easton	Sahil Lalwani	Lin Tian
JaeBin Ahn	Xavier Gabaix	Cameron LaPoint	Diego Tocre
Mary Amiti	Patricio Goldstein	Hugo Lhuillier	Sharon Traiberman
Sakai Ando	Matthieu Gomez	Nuno Limão	Dyanne Vaught
David Atkin	Josh Greenfield	W Bentley Macleod	Josep Vilarrubia
Tatyana Avilova	Jessie Handbury	Ildiko Magyar	Jonathan Vogel
Jushan Bai	Morgan Hardy	Misaki Matsumura	Shang-Jin Wei
Mark Bamba	Shigeo Hirano	Kathryn McDonald	Valentin Winkler
Scott Bradford	Colin Hottman	Alexander McQuoid	Angela Wu
Lee Branstetter	Guglielmo Imperiali	Prachi Mishra	Yishay Yafeh
Christian Broda	Shizuka Inoue	Suresh Naidu	Atsushi Yamagishi
Lorenzo Caliendo	Hao Jiang	Emi Nakamura	Dongcheng Yang
Claudia Canals Perez	Yoon Joo Jo	Serena Ng	Hye-Rim Yi
Bruno Cavani	Bikas Joshi	Waseem Noor	Yue Yu
Antoine Chapel	Sanhitha Jugulum	Dennis Novy	Alex Zhang
Vincent Chartray	Hriday Karnani	Waldo Ojeda	
Grace Chuan	Anil Kashyap	Shawn Park	
Janet Currie	Amit Khandelwal	Leran Qi	
Korok Dasgupta	Ryan Kim	Andrés Rodríguez-Clare	
Donald Davis	Ritsu Kitagawa	Joelle Saad-Lessler	
Peter Debaere	Sang Hoon Kong	Jón Steinsson	
Jonathan Dingel	Anna Kovner	Yoichi Sugita	
Michael Duarte	Akshat Kumar	Kensuke Teshima	