
Chazen and Heilbrunn United Arab Emirates Study Tour

Dubai, Abu Dhabi | January 6 - 13



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Our Team



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Tano Santos



**Robert Heilbrunn Professor of Asset Management and Finance
Director - Heilbrunn Center for Graham and Dodd Investing**

Professor Tano Santos is the Robert Heilbrunn Professor of Asset Management and Finance and the Academic Director of the Heilbrunn Center for Graham & Dodd Investing at Columbia Business School, Columbia University, where he has taught since 2003. Previously he was an Associate Professor at the University of Chicago Booth School of Business. At Columbia, he teaches courses on Value Investing, Modern Value, and Modern Political Economy. He has published extensively in the major economics and financial journals and his research interests are broad, from asset pricing and financial intermediation to organizational economics. Professor Santos is a member of the National Bureau of Economic Research and Fellow of the Center for Economic Policy Research.

Rishi Renjen



Former Adjunct Assistant Professor: Value Investing Program
Family Office - Head of Public Investments

Rishi is currently the Head of Public Investments at a Family Office. Prior to his current role, Rishi was a Managing Director and Sector Head at Maverick Capital, a Partner at TPG-Axon Capital, and a Senior Analyst at Glenview Capital. Prior to Glenview, he was a Private Equity Analyst at Warburg Pincus and began his career in investment banking at Citigroup. Rishi earned a Bachelor of Science in Economics, with a concentration in Finance, from The Wharton School at the University of Pennsylvania

Meredith Trivedi



Managing Director

Heilbrunn Center for Graham and Dodd Investing

Meredith Trivedi is the Managing Director of the Heilbrunn Center for Graham & Dodd Investing. In this role she handles a variety of strategic, curricular, and industry initiatives and oversees all operational aspects of the Center. She joined Columbia Business School in 2010 as a Major Gifts officer. Prior to Columbia, Meredith was the Director of University Advancement at Radford University. Meredith holds a BA from Washington and Lee University; a JD from the Charleston School of Law; and an MS from Columbia University. She is a member of the South Carolina bar.

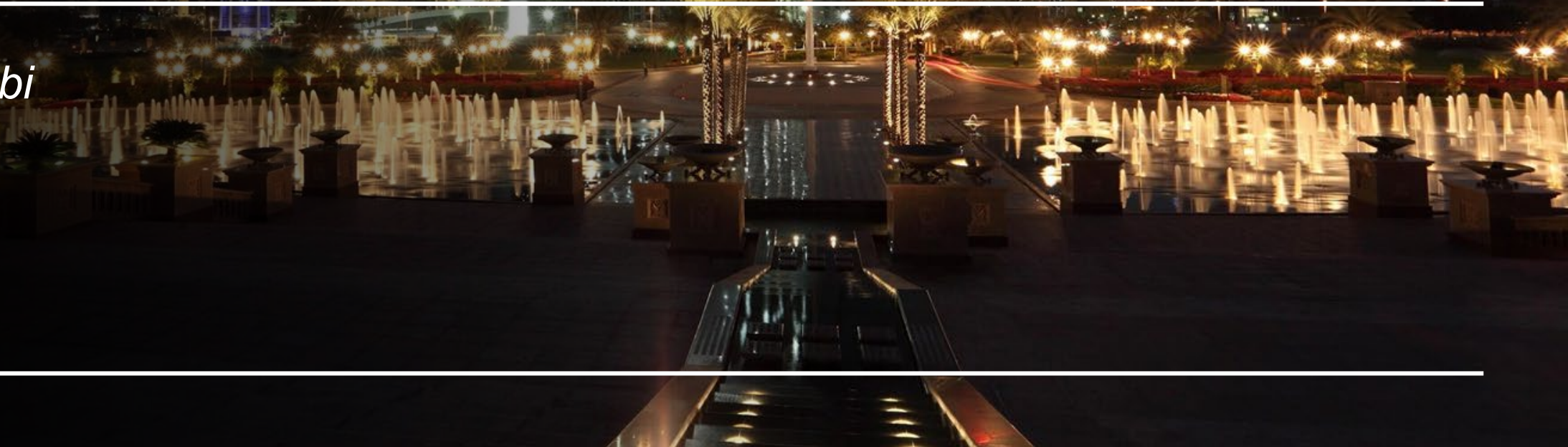
Main Destination

Dubai



Second Destination

Abu Dhabi



Why Dubai and Abu Dhabi?



THE TIME IS RIGHT

- Global investment management firms and broader financial institutions are establishing a significant presence in the region, particularly in Dubai and Abu Dhabi.
- With a former VI Professor currently at the head of a large institutional family office in the Dubai International Financial Center, he has been able to develop a strong network locally and offered to organize an exciting itinerary of leading investment management institutions

This trip is specifically targeted for students interested in a career in investment management.

Company Visits

JPMORGAN CHASE & Co.

Imr partners
Global Investment Management


CHIMERA

**Goldman
Sachs**

ADIA
جهاز أبوظبي للاستثمار
Abu Dhabi Investment Authority

 **SCHONFELD**


BLUECREST
CAPITAL

millennium

 **MUBADALA**

BCG BOSTON
CONSULTING
GROUP

Morgan Stanley

- All company visits are mandatory
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Recreational Activities

Burj Khalifa



Recreational Activities

**Desert
Safari**



Recreational Activities

Sheik Zayed Grand
Mosque

Recreational Activities

Dubai Night Life



Accommodation

TOWERS ROTANA



Dates: January 6 – January 13



Address: Sheikh Zayed Road, Dubai,
United Arab Emirates



Phone: +971 4 343 8000



Itinerary Overview

Day 1: Saturday, January 6

- **Arrival Day:** Check-In to *Towers Rotana*
- **Evening:** Student Free Time

Day 2: Sunday, January 7

- **Morning:** Dubai city tour and trip up to Burj Khalifa
- **Afternoon:** Desert safari and BBQ dinner at Bedouin Camp
- **Evening:** Student Free Time

Day 3: Monday, January 8

- **Morning:** Goldman Sachs and JPM Company Visit
- **Afternoon:** Morgan Stanley Company Visit and DIFC Tour
- **Evening:** Student Free Time

Day 4: Tuesday, January 9 (Abu Dhabi)

- **Morning:** ADIA and Chimera Capital Visit
- **Afternoon:** Mubadala Capital Visit, Grand Mosque Tour
- **Evening:** Return to Dubai, Student Free Time



Itinerary Overview

Day 5: Wednesday, January 10

- **Morning:** Millenium Company Visit
- **Afternoon:** Bluecrest Capital Management Company Visit
- **Evening:** Student Free Time

Day 6: Thursday, January 11

- **Morning:** LMR Company Visit
- **Afternoon:** Shonfeld Company Visit
- **Evening:** Networking Dinner sponsored by Heilbrunn Center

Day 7: Friday, January 12

- **Morning:** BCG Company Visit
- **Afternoon:** Museum Visit (Optional)/ Student Free Time
- **Evening:** Student Farewell Dinner

Day 8: Saturday, January 13

- **Departure Day:** Check out and return



Trip Costs

Total Cost = \$1,900 - \$2,100 (not including flight)

INCLUDED:

- **Accommodation:** 7 nights at a 4-star hotel in Dubai (Twin Room Occupancy)
- **Food:** All breakfasts, five group lunches, three dinners (including a CBS alumni networking event)
- **Transportation:** full day transportation for cultural activities, company visits, and to/from Abu Dhabi
- Accompanying Local Tour Guide
- Dubai City Tour
- Burj Khalifa Observation deck
- Desert Safari
- BBQ Dinner at Bedouin Camp
- Abu Dhabi City Tour
- Sheik Zayed Grand Mosque Visit

NOT Included:

- International Flight
- Optional Activities
- Travel Documents (passports, visa, etc.)
- Additional meals & alcohol

Additional Information:

- **Flights NYC (JFK) – Dubai (DXB) = ~ \$1300**
- Flight Duration: ~ 15 hours
- **Visa:** If you possess a United States passport, the Visa is free and is handled at immigration once we arrive.
- If you are an international student, please visit this [website](#) to see your specific visa requirements.
- UAE is 8 hours ahead of the East Coast, you will need to depart NYC on the 5th of January to arrive on the 6th.
- Because of the intimate nature of the group, we can coordinate transfer to the hotel from the airport and other recreational activities not already reserved.

The Way Ahead

15 student maximum



Matching Process and Result

September 14 – 19: Matching Round
September 20: Results Announced



Deposit Deadline

48 hours following notification

Students who receive a spot have 48 hours to submit a \$1,000 non-refundable deposit



Final Payment and Domestic Group Dinner

First week of November

Thank You

An aerial photograph of Dubai, United Arab Emirates, at dusk. The Burj Khalifa is the central focus, its spire reaching into a sky filled with scattered clouds. The city's lights are beginning to glow, and the surrounding urban landscape is visible, including roads and other skyscrapers. The overall mood is serene and majestic.