
Chazen x Value Investing United Arab Emirates Study Tour

Abu Dhabi and Dubai | January 10 - 17

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Our Team



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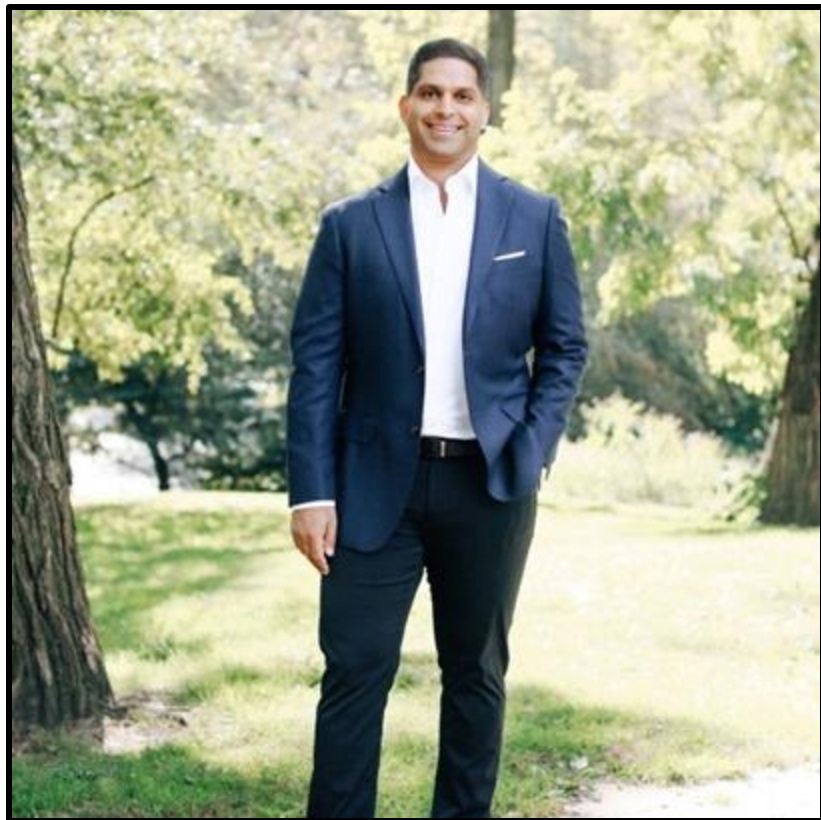
**Robert Heilbrunn Professor of Asset Management and Finance
Director - Heilbrunn Center for Graham and Dodd Investing**

Professor Tano Santos is the Robert Heilbrunn Professor of Asset Management and Finance and the Academic Director of the Heilbrunn Center for Graham & Dodd Investing at Columbia Business School, Columbia University, where he has taught since 2003. Previously he was an Associate Professor at the University of Chicago Booth School of Business.

At Columbia, he teaches courses on Value Investing, Modern Value, and Modern Political Economy. He has published extensively in the major economics and financial journals and his research interests are broad, from asset pricing and financial intermediation to organizational economics. Professor Santos is a member of the National Bureau of Economic Research and Fellow of the Center for Economic Policy Research.

Professor Tano Santos also hosts the podcast Value Investing with Legends alongside CBS Adjunct Professor Micheal Mauboussin.

Rishi Renjen



Former Adjunct Assistant Professor: Value Investing Program
Family Office - Head of Public Investments

Rishi is currently the Head of Public Investments at an institutional Family Office in the UAE. Prior to his current role, Rishi was the Founder, Managing Partner and Chief Investment Officer of ROAM Global Management, a New York based investment firm. Prior to that, he was a Managing Director and Sector Head at Maverick Capital, a Partner at TPG-Axon Capital, and a Senior Analyst at Glenview Capital.

Prior to Glenview, he was a Private Equity Analyst at Warburg Pincus and began his career in investment banking at Citigroup. Rishi earned a Bachelor of Science in Economics, with a concentration in Finance, from The Wharton School at the University of Pennsylvania.

Rishi served as an Adjunct Assistant Professor in the Value Investing Program at CBS for 10 years, teaching Applied Value Investing and Applied Security Analysis I & II. Furthering his involvement in education, Rishi was a member of the Board of Trustees of the Excellence Community Schools, a charter school management organization in New York.

Nisha Renjen



Adjunct Lecturer at New York University Abu Dhabi

CBS Alum 2017

Nisha is currently an Adjunct Lecturer at New York University Abu Dhabi, where she teaches courses on business, organizations, and society with a focus on impact investing. Prior to her current role, she was a Senior Manager and Expert Consultant in Sustainable Investing at Boston Consulting Group, leading climate and sustainability projects for principal investors and private equity clients in the Middle East and Europe.

Earlier in her career, Nisha served as Vice President in BlackRock's Sustainable Investing group and as Head of ESG Integration for Municipal Fixed Income at Nuveen. She began her career in impact investing as a Senior Associate at the Heron Foundation, helping manage a \$300M+ endowment with one of the longest ESG track records in the sector.

Nisha earned her MBA from Columbia Business School, where she was recognized with the Nathan Gantcher Prize for Social Enterprise, and her Bachelor of Science in Finance from NYU Stern School of Business.

Why Dubai and Abu Dhabi?



THE TIME IS RIGHT

- Global investment management firms and broader financial institutions are establishing a significant presence in the region, particularly in Dubai and Abu Dhabi.
- With a former VI Professor currently at the head of a large institutional family office in the Dubai International Financial Center, he has been able to develop a strong network locally and offered to organize an exciting itinerary of leading investment management institutions
- The UAE has long-term visa programs and zero income tax for individuals.

This trip is targeting people interested in finance, investing and the region.

Company Visits

JPMORGAN CHASE & Co.



Lenate



Morgan Stanley



Balyasny 

BREVAN HOWARD



Recreational Activities

Desert Safari

Recreational Activities

Sheik Zayed Grand Mosque

Recreational Activities

A low-angle photograph of the Burj Khalifa skyscraper in Dubai, United Arab Emirates. The building is the central focus, reaching towards a bright blue sky with scattered white clouds. The building's facade is a mix of silver and gold-toned glass panels. In the foreground and midground, other modern skyscrapers of varying heights and architectural styles are visible, including one with a distinctive curved facade and another with a blue glass exterior. The overall scene is a vibrant urban landscape.

Burj Khalifa

Recreational Activities

A vibrant rooftop bar scene at night. In the foreground, a DJ wearing headphones and a white t-shirt is performing at a modern, dark-colored DJ booth with a perforated metal front. The bar is filled with people, some sitting at tables and others standing, all enjoying the evening. The background features a panoramic view of a city skyline at night, with numerous illuminated skyscrapers and buildings. A prominent, tall, slender tower is visible in the distance. The overall atmosphere is lively and social.

Dubai Night Life

Recreational Activities



Dubai Boat Life

Abu Dhabi Accommodation

Sheraton Abu Dhabi hotel



Dates: January 10 – January 13



Address: Corniche Rd, Abu Dhabi, United Arab Emirates



Phone: +971 2 677 3333



Dubai Accommodation

Hyde Hotel Dubai



Dates: January 13 – January 17



Address: Business Bay - Dubai - United Arab Emirates



Phone: +971 4 871 1111



Itinerary Overview

Day 1: Saturday, January 10 (Abu Dhabi)

- **Arrival Day:** Check-In to Sheraton Abu Dhabi
- **Evening:** Student free time

Day 2: Sunday, January 11 (Abu Dhabi)

- **Morning:** Grand Mosque visit
- **Afternoon:** Desert safari and BBQ dinner at Bedouin Camp
- **Evening:** Student free time

Day 3: Monday, January 12 (Abu Dhabi)

- **Morning:** Mubadala company visit and campus tour
- **Afternoon:** Lunate company visit
- **Evening:** Student free time

Day 4: Tuesday, January 13 (Abu Dhabi)

- **Morning:** ADIA company visit
- **Afternoon:** Brevan Howard company visit
- **Evening:** Shuttle to Dubai, Student free time



Itinerary Overview

Day 5: Wednesday, January 14 (Dubai)

- **Morning:** AC Ltd and Millenium company visit
- **Afternoon:** JP Morgan company visit
- **Evening:** Student free time

Day 6: Thursday, January 15 (Dubai)

- **Morning:** Balysany company visit
- **Afternoon:** Morgan Stanley company visit and DIFC tour
- **Evening:** Farewell Dinner in DIFC

Day 7: Friday, January 16 (Dubai)

- **Morning:** Optional museum of the future visit / Burj Khalifa visit
- **Afternoon:** Farewell party on private sunset yacht
- **Evening:** Student free time

Day 8: Saturday, January 17 (Dubai)

- **Departure Day:** Check out and return



Trip Costs

Total Cost = \$2,400 - \$2,800 (not including flight)

INCLUDED:

•Accommodation:

3 nights at a 5-star hotel in Dubai (Twin Room Occupancy)
4 nights at a 5-star hotel in Abu Dhabi (Twin Room Occupancy)

•**Food:** All breakfasts, three group lunches, five dinners (including a local CBS alumni networking event)

•**Transportation:** full day transportation for all scheduled activities including cultural trips and company visits

- Accompanying Local Tour Guide
- Private yacht trip
- Dubai City Tour
- Visit to Qasr Al Watan Palace
- Desert Safari
- BBQ Dinner at Bedouin Camp
- Abu Dhabi City Tour
- Sheik Zayed Grand Mosque Visit

NOT Included:

- International Flight
- Optional Activities
- Travel Documents (passports, visa, etc.)
- Additional meals & alcohol

Additional Information:

- **Flights NYC (JFK) – Dubai (DXB) = ~ \$700-\$1400**
- Flight Duration: ~ 15 hours
- **Visa:** If you possess a United States passport, the Visa is free and is handled at immigration once we arrive.
- If you are an international student, please visit this [website](#) to see your specific visa requirements.
- UAE is 8 hours ahead of the East Coast, you will need to depart NYC on the 5th of January to arrive on the 6th.
- Because of the intimate nature of the group, we can coordinate transfer to the hotel from the airport and other recreational activities not already reserved.

The Way Ahead

24 student maximum (21 open spots)



Matching Process and Result

September 11 – 16: Matching Round
September 17: Results Announced
Check calendar for conflicts and visa requirements – you must attend entire program!



Deposit Deadline

48 hours following notification
Students who receive a spot have 48 hours to submit a \$1,000 non-refundable deposit



Final Payment and Domestic Group Dinner

First week of November

Thank You

An aerial photograph of Dubai, United Arab Emirates, at dusk. The Burj Khalifa is the central focus, its spire reaching into a sky filled with scattered clouds. The city's lights are beginning to glow, and the surrounding urban landscape is visible, including a complex highway interchange with many lanes of traffic. The overall atmosphere is one of a modern, bustling metropolis.