

Student Loan Payment Checklist

As you prepare to graduate and embark on your career, it is especially important to understand your student loan repayment options and responsibilities. To help you stay organized, we've created a Student Loan Payment Checklist.

	Checklist	Helpful Resources
<input type="checkbox"/>	Identify the types of loans borrowed and principal amounts borrowed	SSOL > Financial Aid > Student Loan History
<input type="checkbox"/>	Access the National Student Loan Data System for history of federal loan borrowing, review outstanding balances, check loan status, locate federal loan servicer and contact information Forgot your FSA ID? Visit Studentaid.gov	nslsfsap.ed.gov/login https://studentaid.gov/fsa-id/sign-in/landing
<input type="checkbox"/>	Prior to graduation, complete online exit counseling session for federal student loans borrowed	https://studentaid.gov/
<input type="checkbox"/>	Prior to graduation, complete online exit counseling for Perkins and/or institutional loans borrowed	SSOL
<input type="checkbox"/>	Review important federal loan documents such as Unsubsidized and Graduate PLUS Master Promissory Notes; review private loan disclosures and communications	https://studentaid.gov/ Contact lender or servicer(s)
<input type="checkbox"/>	Identify the federal repayment plans available and compare the costs associated with each; estimate monthly private loan payments using loan repayment calculators	studentaid.gov/manage-loans/repayment/plans or contact lender or servicer(s)
<input type="checkbox"/>	Opt into federal loan repayment plan (if other than the Standard)	Contact lender or servicer(s)
<input type="checkbox"/>	Know your payment amounts and due dates; keep contact information up to date	Contact lender or servicer(s)
<input type="checkbox"/>	Sign up to manage your account online and receive email communications; sign up for automatic debit and research any borrower benefit or repayment incentives	Contact lender or servicer(s)
<input type="checkbox"/>	Research deferment, forbearance, and other forms of payment relief	Studentaid.gov
<input type="checkbox"/>	Understand student loan interest deduction (IRS Form 1098-E; Student Loan Interest Summary)	Contact lender or servicer(s) or your tax advisor; IRS Publication 970

If you have questions or need further information, please contact the **Financial Aid Office**.

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Website: <https://business.columbia.edu/financial-aid/>

Columbia Business School Financial Aid

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