

BEQUEST INTENTIONS

IMAGINE YOUR LEGACY



Include a bequest provision in your will, trust, or retirement account



Gift at your death



Sample language will be provided at your request



What to Give

- A gift in a specific dollar amount.
 - A percentage of your estate.
- What remains after you provide for others.
 - A specific asset, such as securities or real estate.



Benefits to You

You will become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia. Bequests are deductible for estate tax purposes and can result in substantial gifts to Columbia, without reducing your cash flow or other assets today.

Where to Give

Provide unrestricted support which the School can use for its highest priorities and needs, or support a particular area or program that is important to you.

To learn more about making a planned gift or request sample bequest language, Contact Zachary Howell, Assistant Dean, at 212-851-4301 or zh2134@gsb.columbia.edu.

Columbia University welcomes alumni and friends into its 1754 Society, an honorary society for those who have made planned gifts to Columbia. On behalf of all past, present, and future Columbians, thank you for your enduring commitment.
Please tell us more about your planned gift below.

- I have provided support for Columbia Business School in my will or via other planned gift.

NAME

SCHOOL / CLASS

DATE OF BIRTH

ADDRESS

CITY / STATE / ZIP

PHONE

EMAIL

PLEASE CHECK ONE:

- Columbia may include my name in 1754 Society member listings.

Please list my name as:

- I prefer to remain anonymous.

OPTIONAL INFORMATION:

Please tell us more about your gift to Columbia.

I have named Columbia Business School a beneficiary in my:

- Will or living trust
 Charitable trust
 IRA or other retirement plan
 Life insurance policy
 Other (please specify):

My gift is:

- Unrestricted
 Designated for _____

Estimated current value: _____

SIGNATURE

DATE

This information will be kept confidential and is not binding on you or your estate.

PLEASE RETURN COMPLETED FORMS TO:

Columbia Business School
Office of External Relations and Development
33 West 60th Street, 7th Floor, New York, NY 10023