# CHARITABLE GIFT ANNUITIES

## **FIXED PAYMENTS FOR LIFE**





Columbia makes fixed payments to you and/or another beneficiary





Remainder to Columbia for your designated purpose

#### **Create a Contract**

Make a gift to the Business School of at least \$25,000 in cash or securities and create your charitable gift annuity. You receive a federal tax deduction for a portion of your donation.



#### **Benefits to You**

Receive favorably-taxed payments for life and avoid capital gains taxes on gifts of certain securities. You also become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia.

### **Income for Life**

In return for your gift, Columbia will pay you and/or another beneficiary fixed payments for life, based on your age or the age of your beneficiary. Choose whether to receive immediate payments or defer them for the future.

Columbia University welcomes alumni and friends into its 1754 Society, an honorary society for those who have made planned gifts to Columbia. On behalf of all past, present, and future Columbians, thank you for your enduring commitment.

Please tell us more about your planned gift below.

☐ I have provided support for Columbia Business School in my will or via other planned gift.	<b>OPTIONAL INFORMATION:</b> Please tell us more about your gift to Columbia.
NAME	I have named Columbia Business School a beneficiary in my: ☐ Will or living trust
SCHOOL / CLASS	☐ Charitable trust☐ IRA or other retirement plan
DATE OF BIRTH	☐ Life insurance policy☐ Other (please specify):
ADDRESS	My gift is: ☐ Unrestricted
CITY / STATE / ZIP	☐ Designated for
PHONE	
EMAIL	Estimated current value:
PLEASE CHECK ONE:  ☐ Columbia may include my name in 1754 Society member listings.	SIGNATURE DATE
Please list my name as:	2.3
☐ I prefer to remain anonymous.	This information will be kept confidential and is not binding on you or your estate.

#### PLEASE RETURN COMPLETED FORMS TO:

Columbia Business School
Office of External Relations and Development
33 West 60th Street, 7th Floor, New York, NY 10023