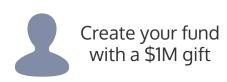


## **DONOR-ADVISED FUNDS**

# HARNESS THE POWER OF COLUMBIA'S ENDOWMENT





Your DAF is invested alongside the Columbia endowment





Pay no administrative fees to Columbia

#### **Make Your Gift**

Create your DAF with an initial gift of \$1M or more in cash or securities, and have the ability to make additional gifts in the future in increments of \$250,000 or more.



### **Develop and Distribute**

Your DAF will be invested alongside Columbia's endowment, and you make recommendations for the distributions. You will not be charged any administrative fees by Columbia. At least fifty percent of your DAF must go to Columbia; the rest may go to other charities you wish to support.

#### **Immediate Benefits**

Qualify for a charitable deduction in the full amount of your contribution in the year of the gift, for both initial gifts and subsequent contributions. Become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia.

Interested in learning more about making a planned gift? Contact Zachary Howell, Assistant Dean, at 212-851-4301 or zh2134@gsb.columbia.edu. Columbia University welcomes alumni and friends into its 1754 Society, an honorary society for those who have made planned gifts to Columbia. On behalf of all past, present, and future Columbians, thank you for your enduring commitment.

Please tell us more about your planned gift below.

☐ I have provided support for Columbia Business School in my will or via other planned gift.	<b>OPTIONAL INFORMATION:</b> Please tell us more about your gift to Columbia.
NAME	I have named Columbia Business School a beneficiary in my: ☐ Will or living trust
SCHOOL / CLASS	☐ Charitable trust☐ IRA or other retirement plan
DATE OF BIRTH	☐ Life insurance policy☐ Other (please specify):
ADDRESS	My gift is: ☐ Unrestricted
CITY / STATE / ZIP	☐ Designated for
PHONE	
EMAIL	Estimated current value:
PLEASE CHECK ONE:	
☐ Columbia may include my name in 1754 Society member listings.	SIGNATURE DATE
Please list my name as:	
	This information will be kept confidential and is not binding on you or your estate.
☐ I prefer to remain anonymous.	- •

#### PLEASE RETURN COMPLETED FORMS TO:

Columbia Business School
Office of External Relations and Development
33 West 60th Street, 7th Floor, New York, NY 10023